



Northern Kentucky University - Demonstration Agenda October 15-17, 2024

Day 1 - Tuesday, October 15, 2024
Room SU104

9:00 – 10:30 | Workday Opening Session – Everyone

- Introductions (15 min)
- Why Workday kick-off (15 min)
- Workday Unified Demo (60 min)
 - Workday Navigation
 - Employee Self-Service
 - Student Experience
 - Financial Transactions & Analytics

Zoom Link

- https://workday.zoom.us/rec/share/ViH0ezK_QUbkOUCi_7GUS7DHhjK5c683yWCEAM8ikhvG9rb5aXnHINoEe4ZVzRz.cpxF1BXwciXsT3m0?startTime=1728998365000

Passcode: ZX4Ps@Mi

10:30 – 11:10 | Fireside Chat with current customer (30 min)

- University of Akron via Zoom
-

Zoom Link

- <https://workday.zoom.us/rec/share/Pa123jetMfZ8LPsMblv9NRzSA3gGnaiaJrXGA-sm9ZLIhcPYiBnc4B5O3SVDvU.-wRW9XzS6OuYJDmh?startTime=1729003291000>
- Passcode: 65A55?k.

11:15 - 12:00 | Workday Technology Foundations for the Business User

- This session is for the business users to understand Workday's technology that will be shown throughout all functional area demos
 - Object Model
 - Business Process Framework
 - Reporting, Integration, Security

Zoom Link

- <https://workday.zoom.us/rec/share/Pa123jetMfZ8LPsMblv9NRzSA3gGnaiaJrXGA-sm9ZLIhcPYiBnc4B5O3SVDvU.-wRW9XzS6OuYJDmh?startTime=1729005920000>
- Passcode: 65A55?k.

12:00-12:45 PM – Lunch Break (SU104)

Financials (SU104)

12:45 – 1:15 | Financials Foundations

- Navigation
- Reporting & Analytics
- Business Process Framework and Policies



Zoom Link

https://workday.zoom.us/rec/share/AO4xqL-p0YZyiuOiL3_bNKRSvpdYYvkcFb7iXkQ4fzIVPdrCD0cgCh6bGHETXhh8.7cl4yWNhVRtnkXR?startTime=1729011135000

Passcode: +7\$rm\$Na

1:15 - 2:15 | Core Accounting

- Financial Statements & General Ledger
- Journals & Allocations
- Bank Reconciliation & Period Close

Zoom Link

https://workday.zoom.us/rec/share/AO4xqL-p0YZyiuOiL3_bNKRSvpdYYvkcFb7iXkQ4fzIVPdrCD0cgCh6bGHETXhh8.7cl4yWNhVRtnkXR?startTime=1729011135000

Passcode: +7\$rm\$Na

2:15-2:30 -Break

Financials (SU104)

Technology (SU105)

2:30 – 3:30 | Grants and Endowments

- Grants Management
 - Award Controls & Compliance
 - Sponsor Billing
 - Effort Certification
- Endowment Accounting

Zoom Link

https://workday.zoom.us/rec/share/AO4xqL-p0YZyiuOiL3_bNKRSvpdYYvkcFb7iXkQ4fzIVPdrCD0cgCh6bGHETXh8.7cl4yWNhVRtnkXR?startTime=1729017154000

Passcode: +7\$rm\$Na

3:30 – 4:00 | Expenses

- Reporting & Analytics
- Pre-authorizations
- Expense Reports

Zoom Link

- https://workday.zoom.us/rec/share/AO4xqL-p0YZyiuOiL3_bNKRSvpdYYvkcFb7iXkQ4fzIVPdrCD0cgCh6bGHETXh8.7cl4yWNhVRtnkXR?startTime=1729020933000

- **Passcode: +7\$rm\$Na**

4:00 – 5:00 | Capital Projects & Assets

- Project Accounting
- Capitalization
- Asset Tracking
- Lifecycle Events

Zoom Link

- https://workday.zoom.us/rec/share/AO4xqL-p0YZyiuOiL3_bNKRSvpdYYvkcFb7iXkQ4fzIVPdrCD0cgCh6bGHETXh8.7cl4yWNhVRtnkXR?startTime=1729022861000

- **Passcode: +7\$rm\$Na**

3:00 - 5:00

Service Level Agreements
Security
AI/ML
Upgrade Delivery
Integrations

Zoom Link

<https://workday.zoom.us/rec/share/9I97M26twDgL3QgSpSeD4mBgtVP7o8LlNbvcz9Wt7FGAQ0dmOYfm9SaJcFlhWiLn.RHKr6ZG1-zJkDgpo?startTime=1729018516000>

Passcode: yGQ\$\$y8

Day 2 – Wednesday, October 16th

Student (SU104)

Financials (SU108)

<p>9:00 – 10:30 Transition from Admissions, Onboarding, Academic Foundation & Engagement</p> <ul style="list-style-type: none"> ● Admissions and Slate Integration ● New Student Onboarding ● Student Engagement ● Academic Structure, Calendars, and Policies <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/AVQxtm1FT2NY3qHMIp44rJZOZ49pftY6VoWh1XCe51uPQOKSvrLh7Rwwn8Tgz_eD3WvcjoGps70eNc?startTime=1729083792000 ● Passcode: UcW!2\$d. 	<p>9:00 - 10:30 Spend Management</p> <ul style="list-style-type: none"> ● Supplier Management ● Requisitions & Purchase Orders ● Invoices & Disbursements <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/xoxldxNIBx bcH7utZjNZzjXs9cuQBYQJvVBkgjf-n-o-Jlloe07P7txpeDReUeKT.16LeidHZtSxSBHPZ?startTime=1729083683000 ● Passcode: sZ@IzL2@
<p>Morning Break 10:30 - 10:45</p>	
<p>10:45 - 12:30 Student Records and Curriculum</p> <ul style="list-style-type: none"> ● Programs of Study and Course Management ● Date Controls and Registration Appointments ● Program Completion ● Reporting and Analytics ● <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/AVQxtm1FT2NY3qHMIp44rJZOZ49pftY6VoWh1XCe51uPQOKSvrLh7Rwwn8Tgz_eD3WvcjoGps70eNc?startTime=1729090106000 ● Passcode: UcW!2\$d. 	<p>10:45 - 11:15 Non Student Revenue and AR</p> <ul style="list-style-type: none"> ● Customer Contracts ● Billing and Invoicing ● Applying Customer Payments ● Collections and write-offs <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/xoxldxNIBx bcH7utZjNZzjXs9cuQBYQJvVBkgjf-n-o-Jlloe07P7txpeDReUeKT.16LeidHZtSxSBHPZ?startTime=1729090116000 ● Passcode: sZ@IzL2@ <p>11:15 - 12:30 Planning & Budgeting</p> <ul style="list-style-type: none"> ● Overview/Dashboards ● Process Tracker & Guide ● Sheets & Assumptions

- Modeling/Version Reports
- Office Connect

Zoom Link

- <https://workday.zoom.us/rec/share/xoxldxNIBx-bcH7utZjNZziXs9cuQBYQJvVBkgjf-n-o-Jlloe07P7txpeDReUeKT.16LeidHZtSxSBHPZ?startTime=1729092265000>

Passcode: sZ@IzL2@

Workday : Dashboarding/Reporting, Prism & Extend

Zoom Link

https://workday.zoom.us/rec/share/AVQxtmpo1FT2NY3qHMIp44rJZOZ49pftY6VoWh1XCe51uPQOKSvrLh7Rwwn8Tgz_eD3WvcjoGps70eNc?startTime=1729090106000

Passcode: UcW!2\$d.

12:30 - 1:15 | Lunch

Miami (OH) Customer Reference (SU104)

Zoom Link

<https://workday.zoom.us/rec/share/NUjfrQdUUuSzXnXs16lkVMg96Ppk59b13IFSPoCW1FMUT0hwG5PPNfO6vhVlaUAf.fTyleA4YaigASGT5?startTime=1729096872000>

Passcode: j0\$yMr^n

Student (SU108)

HCM (SU104)

1:15 - 4:15 | Financial Aid

- Award Management
- Disbursements
- Loan Processing
- Student Experience
- R2T4 & SAP
- Reports & Dashboards

Zoom Link

- https://workday.zoom.us/rec/share/SBnuWD9r-04cLWRTaFV5ngn8vapzfaNjUQ8SrGrU4UyumZdZafBHYRXO2zZA1_H6.RBX-wmdK0aDNs4z2?startTime=1729099628000

1:15 – 1:45 | Workday HCM Opening Session

- Navigation and Worker Profile
- Self-Service
- HCM Reporting/Dashboards

Zoom Link

- https://workday.zoom.us/rec/share/GjkAFkQUxYbHX3zfZCGCYtKetS0-oklAdUfzczjh7zNyea4eF6pfnxo53qmkay_1.-ggYuG4AdmlkKWOn?startTime=1729099443000
- Passcode: C%@XN4DQ

<ul style="list-style-type: none"> • Passcode: @x1Z+k8Y 	
HCM (SU104)	
	<p>1:45 – 3:15 Staffing, Recruiting and Onboarding</p> <ul style="list-style-type: none"> • Job Profiles, Positions and Staffing Models • Position Budgeting • Candidate and Recruiter Experience <p>Zoom Link</p> <ul style="list-style-type: none"> • https://workday.zoom.us/rec/share/GjkAFkQUxYbHX3zfZCGCYtKetS0-oklAdUfczjh7zNyea4eF6pfnxo53qmkay_1.-qgYuG4AdmlkKWOn?startTime=1729101744000 • Passcode: C%@XN4DQ <p style="text-align: center;">HCM BREAK 3:15 – 3:30</p> <p>3:30 – 4:15 Compensation and Benefits</p> <ul style="list-style-type: none"> • Compensation Plans and Transactions • Benefit Configuration and Changes <p>Zoom Link</p> <ul style="list-style-type: none"> • https://workday.zoom.us/rec/share/GjkAFkQUxYbHX3zfZCGCYtKetS0-oklAdUfczjh7zNyea4eF6pfnxo53qmkay_1.-qgYuG4AdmlkKWOn?startTime=1729107392000 • Passcode: C%@XN4DQ <p>4:15 – 5:00 Faculty Management</p> <ul style="list-style-type: none"> • Faculty Credentialing and Profiles • Academic Pay • Dashboards <p>Zoom Link</p> <ul style="list-style-type: none"> • https://workday.zoom.us/rec/share/GjkAFkQUxYbHX3zfZCGCYtKetS0-oklAdUfczjh7zNyea4eF6pfnxo53qmkay_1.-qgYuG4AdmlkKWOn?startTime=1729110621000 • Passcode: C%@XN4DQ

Day 3 - October 17, 2024

Student (SU108)	HCM (SU105)
<p>9:00 - 11:00 Student Financials</p> <ul style="list-style-type: none"> ● Charges, Payment Plans ● Payments, Waivers, Sponsored Contracts ● Disbursement and refunds ● Reports & Dashboards <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/W_PUY0m9mRuv7BLJNtbLr4A6ob8ybDm0wyXe-0jWMNoSntjNy5pLO9kwdYmnoXc. Jh2Vrw5FVLjm23W?startTime=1729169988000 ● Passcode: e+i#s1gf 	<p>9:00 – 9:45 Talent, Performance, Learning</p> <ul style="list-style-type: none"> ● Talent and Internal Mobility ● Performance Reviews ● Introduction to Workday Learning ● Employee Sentiments <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/ifVYwFQ7f2kTSM89kixNllwcMIsi6GiWrwkBHGVERxLZ3wK0m8gxcCWwoFLpuCZ0.5bhjPQEHuzP5jlxm?startTime=1729170151000 ● Passcode: 1Z1M5d&D
Break 11:00 - 11:15	<p>9:45 – 10:30 Leave and Time Tracking</p> <ul style="list-style-type: none"> ● Leave Requests and Administration ● Time Tracking Entries & Approvals <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/ifVYwFQ7f2kTSM89kixNllwcMIsi6GiWrwkBHGVERxLZ3wK0m8gxcCWwoFLpuCZ0.5bhjPQEHuzP5jlxm?startTime=1729173321000 ● Passcode: 1Z1M5d&D
<p>11:15 – 12:15 Faculty, Advising, and Student Experience</p> <ul style="list-style-type: none"> ● Academic Progress (Degree Audit) ● Academic Planning ● Registration & Grading ● Student Success Tools & Analytics 	10:30 – 10:45 Break
12:15 - 12:30 Break	<p>10:45 – 12:00 Payroll</p> <ul style="list-style-type: none"> ● Payroll Configuration and Processing ● Payroll Audits <p>Zoom Link</p> <ul style="list-style-type: none"> ● https://workday.zoom.us/rec/share/ifVYwFQ7f2kTSM89kixNllwcMIsi6GiWrwkBHGVERxLZ3wK0m8gxc
<p>12:30 - 1:30 Student Hands On & Office Hours</p> <ul style="list-style-type: none"> ● Bring your laptop to participate in the hands-on experience 	

[CWwoFLpuCZ0.5bhjPQEHuzP5jlxm?startTime=1729176449000](https://workday.com/CWwoFLpuCZ0.5bhjPQEHuzP5jlxm?startTime=1729176449000)

- Passcode: 1Z1M5d&D

12:00 - 1:00 HCM Office Hours and Wrap Up

- We'll discuss any remaining questions and wrap up our time.